



ATTENTION ALL EMPLOYEES

EDUCATIONAL RETIREMENT WORKSHOPS IN YOUR AREA

ALL EMPLOYEES RETIRING OR ENTERING DROP

WITHIN THE NEXT 5 YEARS ARE ENCOURAGED TO ATTEND

QUESTIONS ANSWERED WILL INCLUDE:

- Which Florida Retirement System (FRS) plan is best for me and my family?
- How can I calculate my FRS pension benefit?
- When can I expect my first pension check?
- How can I avoid penalties on withdrawals from my 403b if I am under 59.5 years old?
- Is the DROP program right for me?
- What happens to my sick and vacation time?
- When can I collect social security and how is it taxed?
- Will I have enough money to retire?
- How can I get board paid health insurance??
- How can I get the state to pay for part of my insurance?

FOR DROP PARTICIPANTS:

- How can I defer taxes on my DROP balance?
- What are my rollover and distribution options?
- Where can I get at least 3% Interest on my DROP Balance?
- How can I maximize income from my DROP balance?
- Where can I get help to complete all the forms?
- Who can I trust?

LOCATIONS AND TIMES:

Seven Oaks Community Clubhouse

(snacks and drinks will be provided)

2910 Sports Core Circle, Wesley Chapel, FL 33544

Thursday, November 2

6PM - 8PM

Gulf Harbors Community Center

(snacks and drinks will be provided)

4610 Floramar Terrace, New Port Richey, FL 34652

Thursday, October 19

6PM - 8PM

Land O'Lakes Recreation Center

(snacks and drinks will be provided)

3032 Collier Pkwy, Land O' Lakes, FL 34639

Thursday, November 8

6PM - 8PM

TO RSVP: Call 813-956-6658 or email: FawnLane@BayAreaWealth.com



Hosted by:

Formerly



Approved provider of Retirement Plans for employees of Pasco County Schools